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MBA

(SEM III) THEORY EXAMINATION 2022-23

INVESTMENT ANALYSIS AND PORTFOLIO MANAGEMENT

*Time: 3 Hours* *Total Marks: 100*

Note: Attempt all Sections. If require any missing data; then choose suitably.

SECTION A

1. Attempt *all* questions in brief. 2 x 10 = 20

a. Define bond?
b Name the parties involved in the new issue?
c. How could you define purchasing power risk?
d What is a security market line?
e Explain a bull market?
f. Explain the concept of relative strength?
g What is a risk premium?
h. Define price to sales/ ratio?
i. What is portfolio revision?
j What is close ended mutual fund?

SECTION B

2. Attempt any *three* of the following: 10 x 3 = 30

a. Briefly discuss the trading procedure of the stock exchange?
b. Explain the importance of economic analysis and state the economic factors considered for this analysis?
c. "The share prices fluctuations are random and do not follow any regular pattern". Highlight the statement in view of efficient market theory .Also discuss different forms of efficiencies?
d. Discuss discounted cash flow technique?
e. Write a note on how the mutual fund industry has growth in India. Also differentiate between debt fund and equity fund?

SECTION C

3. Attempt any *one* part of the following: 10 x 1 = 10

a. Explain the functions of primary market?
b. What are power vested with the SEBI to promote the development of security market and protect the interest of investor?

4. Attempt any *one* part of the following: 10 x 1 = 10

a. Define risk and discuss the concept of unsystematic risk?
b. "Diversification reduces the unsystematic risk but cannot reduce systematic risk". Focusing over the statement discuss Markowitz model?

5. Attempt any *one* part of the following: 10 x 1 = 10

a. Explain in detail the Dow theory and how it might be used to determine the direction of the stock market?
b. Can stock prices have a support level and resistance level? If so explain.

6. Attempt any *one* part of the following: 10 x 1 = 10

a. Explain bond value theorem?
b. Discuss term structure of interest rate?

7. Attempt any *one* part of the following: 10 x 1 = 10

a. Portfolio evaluation is carried out to assess the risk and return of different portfolios. Discuss the methods of portfolio evaluation?
b. Discuss the advantages of investing through mutual funds to a retail investor?

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